

TZP Group Completes Recapitalization of Results Roofing, a Leading Residential Re-Roofing Platform

New York, NY – April 22, 2025 – TZP Group ("TZP") announced today that it has completed a strategic investment in Results Roofing LLC ("Results Roofing" or the "Company"), a leading residential re-roofing platform headquartered in Texas.

"Results Roofing has achieved remarkable growth since inception, establishing itself as a leader in the large and growing Texas market," said Paul Davis, Partner at TZP. "We're excited to support the team in their next phase of expansion."

Founded in 2019, Results Roofing is a premier residential re-roofing platform with specialized expertise in insurance-driven re-roofing services. The Company delivers best-in-class service through its in-house claims management team, proprietary sales training program, and consistently exceptional quality of service, bolstered by a strong digital presence and a culture rooted in operational excellence.

"It's not what you do, it's who you do it with," said Dustin Gutkowski, Founder and CEO of Results Roofing. "I knew from the moment we met TZP that they were the only partner for us. We knew they could help us deliver world class results to our customers as we continue to grow."

"Results Roofing is an exceptional residential re-roofing business that's built a reputation for quality, reliability, and customer care. TZP is looking forward to helping the Company scale operationally while preserving the culture that made it successful," added Will Callahan, Principal at TZP.

Paul Davis and Will Callahan led the transaction for TZP with support from Harrison Valainis and Jamie Malasek. Paul Davis and Will Callahan will join the Results Roofing board as part of the investment.

MOK Advisors acted as financial advisor and Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C. as legal advisor to Results Roofing. Akerman LLP acted as legal advisor to TZP. Tree Line Capital Partners acted as administrative and documentation agent in providing the debt financing.

About Results Roofing

Results Roofing is a premier roofing company based in Dallas, TX, known for its dedication to quality, innovation, and customer satisfaction. With a team of experienced professionals, Results Roofing offers a comprehensive range of roofing services, including installations, repairs, and maintenance for residential properties. For more information, please visit <u>https://resultsroofing.com/</u>.

About TZP Group

TZP Group, a multi-strategy investment firm managing approximately \$2 billion across its family of funds, is focused on control, growth equity, debt and structured capital investments in technology, business services, and consumer companies. Founded in 2007, TZP targets companies with solid historical performance and sustainable value propositions and aims to be a "Partner of Choice" for business owners and management teams. TZP seeks to invest primarily in closely held, private companies in which the owners desire to retain a significant stake and partner with an investor with complementary operating and financial skills to accelerate company growth, increase profitability, and maximize the value of their retained stake. TZP leverages its investment professionals' operating and investment experience to provide strategic and operational guidance and is dedicated to long-term value creation. For more information, please visit www.tzpgroup.com.

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